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Committee of Tort Claimants*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:
PG&E CORPORATION,
- and -
PACIFIC GAS AND ELECTRIC
COMPANY,
Debtors.

- ☐ Affects PG&E Corporation
- ☐ Affects Pacific Gas and Electric Company
- ☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

CHANGES MADE BY COURT

Signed and Filed: February 4, 2020

DENNIS MONTALI
U.S. Bankruptcy Judge

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**ORDER GRANTING FIRST AND
FINAL APPLICATION OF DUNDON
ADVISERS LLC FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD
MARCH 1, 2019 THROUGH AUGUST
31, 2019**

[Relates to Dkt. Nos.: 4727, 5307]

1 **THIS MATTER** came before the Court upon the *First and Final Application of Dundon*
2 *Advisers LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for*
3 *the period March 1, 2019 through August 31, 2019* [Docket No. 4727] (the “**Application**”) filed
4 by Dundon Advisers LLC (“**Dundon**”), financial advisor to the Official Committee of Tort
5 Claimants (“**TCC**”) seeking the entry of an order pursuant to sections 330(a) and 331 of title 11,
6 United States Code (“**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy
7 Procedure, (“**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the Northern
8 District of California (“**Local Rules**”), the Guidelines for Compensation and Expense
9 Reimbursement of Professionals and Trustees, promulgated pursuant to Local Rule 9029-1,
10 governing the narrative portion of fee applications, effective February 19, 2014 (“**Narrative**
11 **Guidelines**”), the U.S. Trustee Guidelines for Reviewing Applications for Compensation and
12 Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases,
13 effective November 1, 2013 (“**UST Guidelines**”), and the Order Pursuant to 11 U.S.C. §§ 331 and
14 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation
15 and Reimbursement of Expenses of Professionals (“**Interim Compensation Order**”) (collectively,
16 the “**Guidelines**”), for allowance of compensation for professional services and reimbursement of
17 actual and necessary expenses in connection with Dundon’s representation of the TCC in the above-
18 captioned cases.

19 Based upon the Court’s review and consideration of the Application, the certification in
20 support thereof, and the other records and pleadings filed in the above-captioned chapter 11 cases,

21 **THE COURT HEREBY FINDS** that notice of and opportunity for a hearing on the
22 Application was duly given and that such notice was appropriate and sufficient; the relief requested
23 is in the best interests of the Debtors, their estates, creditors, shareholders and all parties in interest;
24 good cause exists for approval of the fees and expenses requested by Dundon in the Application
25 pursuant to section 330 of the Bankruptcy Code and Bankruptcy Rule 2016; and that the fees and
26 expenses requested in the Application, as modified pursuant to agreement with the Fee Examiner,
27 are reasonable and have been earned.

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1 **THE COURT FURTHER FINDS** that (i) to date, Dundon has been paid \$127,733.44 in
2 fees and expenses; (ii) the amount of fees and expenses initially requested by Dundon in the
3 Application was \$158,324.24; and (iii) the remaining balance due and owing to Dundon is
4 **\$27,590.80**, attributable to a \$3,000.00 reduction agreed to by Dundon, as reflected in Docket No.
5 5307, Exhibit A filed on January 8, 2020.

6 **THE COURT FURTHER FINDS** that in exchange for the reductions agreed to by
7 Dundon, the Fee Examiner waives any further objection to the Application and preserves his right
8 to object to Dundon's final fee application, and that Dundon's agreement to the reductions is
9 conditioned upon no further or additional objections being asserted by the United States Trustee.

10 **THEREFORE, IT IS HEREBY ORDERED:**

- 11 1. The Application is approved on an interim basis as reflected herein:
- 12 2. Dundon is awarded interim fees and expenses for the period March 1, 2019 through
13 August 31, 2019 in a total amount of **\$155,324.24**, consisting of interim fees in the amount of
14 \$149,954.00 and interim expenses in the amount of \$5,370.24 , and reflecting a reduction in fees
15 in the amount of \$3,000.00.
- 16 3. This order is effective immediately and no stay shall apply. As such, the Debtors are
17 authorized and directed to make immediate payment to Dundon in the total remaining amount of
18 **\$27,590.80**.
- 19 4. The Court retains jurisdiction over any issues or disputes arising out of or relating
20 to this Order.

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22 ***** END OF ORDER *****
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